

Webinar 1

# Overview of Medical Software for Allied Health



Allied Health Professions Australia (AHPA)

Presented by Katrina Otto Train IT Medical Pty Ltd <u>www.trainitmedical.com.au</u> katrina@trainitmedical.com.au



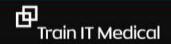


<u>Allied Health Professions Australia (AHPA)</u> and its members are working to support allied health practices to better understand practice software and digital health technology.

This series of webinars has been developed and funded to help practices know more about their software options, what benefits they might get from using practice systems, and how they might integrate different elements of digital technology into their practice.

The webinars will be held over the next months and are available free to any allied health practitioner.

Additional resources and webinar recordings will be made available to you as part of the project via <u>www.ahpa.com.au</u>.



## Webinars:

Webinar 2: Contacts and Referrals – 19 June 2017 7.30pm EST

Webinar 3: Clinical note-taking – 25 July 2017 7.30pm EST

Webinar 4: Digital Health – 24 August 2017 7.30pm EST

#### For future Webinar info, registrations, recordings and free resources:

www.ahpa.com.au



www.trainitmedical.com.au



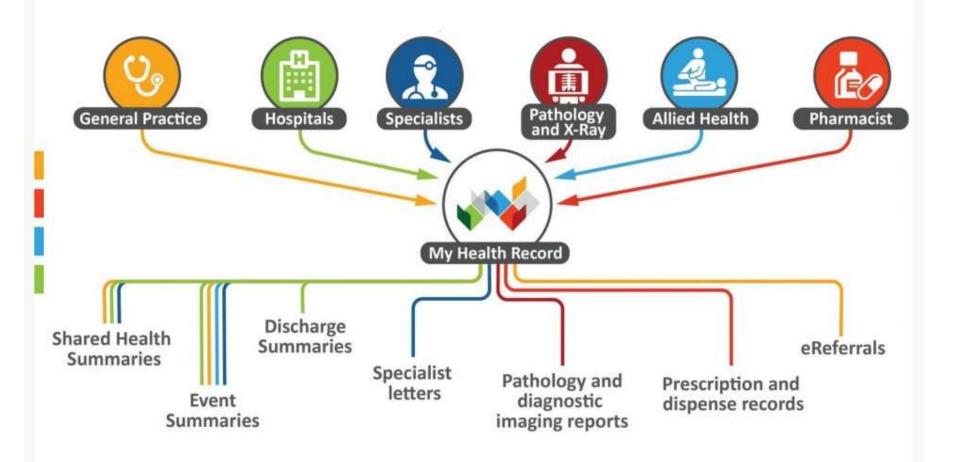
## Katrina Otto, Train IT Medical

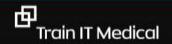
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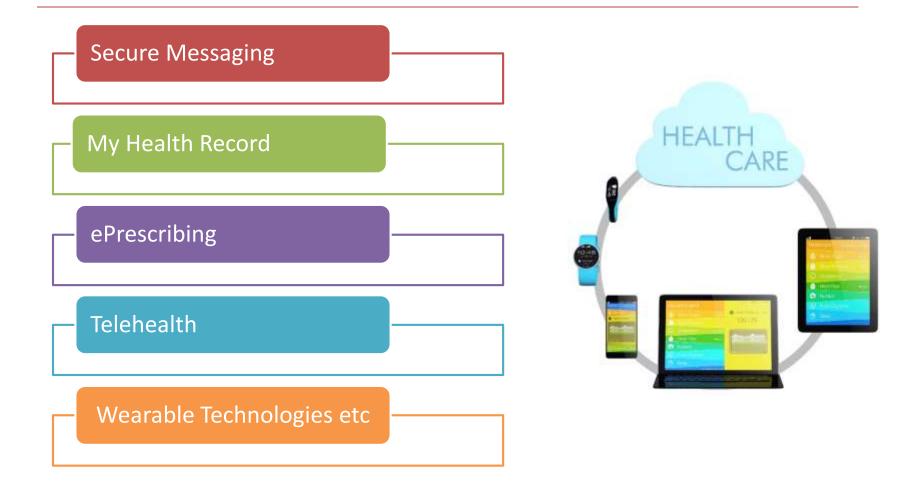


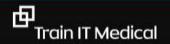
- 1. Investigate software options available
- 2. Discuss benefits and features
- 3. Design a system for prioritising individual practice needs and implementing changes
- 4. Develop a planned approach to increasing use of clinical and practice management software





## **Digital Health**





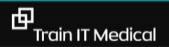
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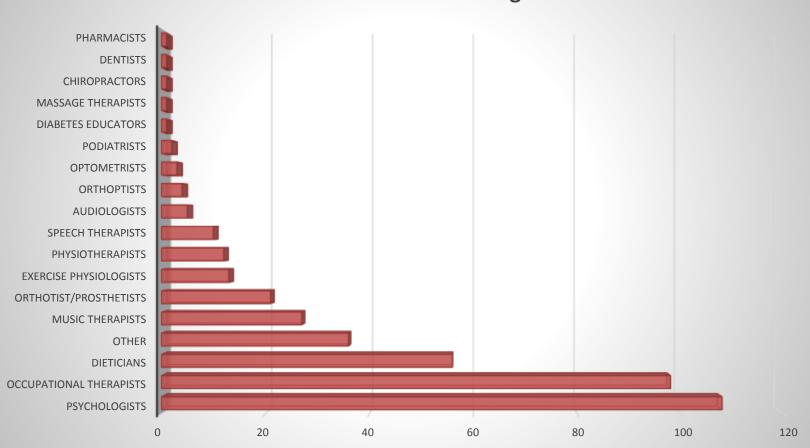
## Australians are already digitally connected



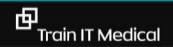


www.digitalhealth.gov.au



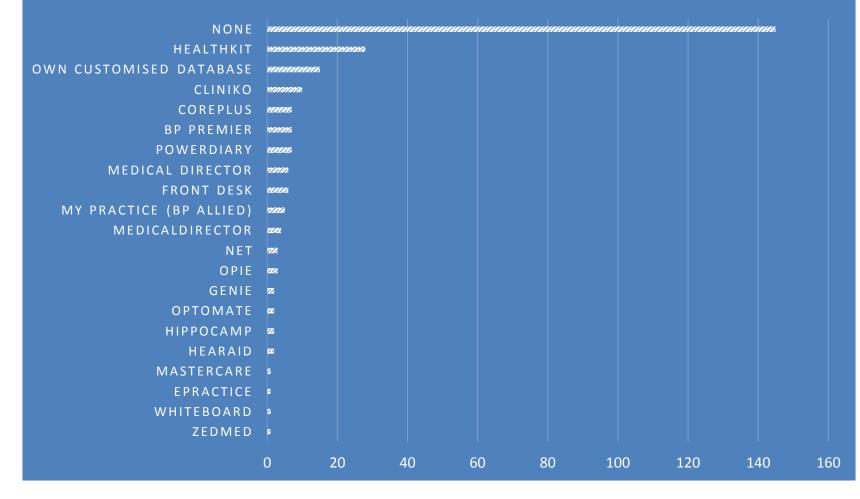


#### Allied Health Professionals attending this Webinar

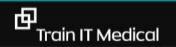


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#### WHAT SOFTWARE ARE YOU CURRENTLY USING?



Data from optional question asked at Webinar registration. 200/400 response rate

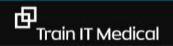


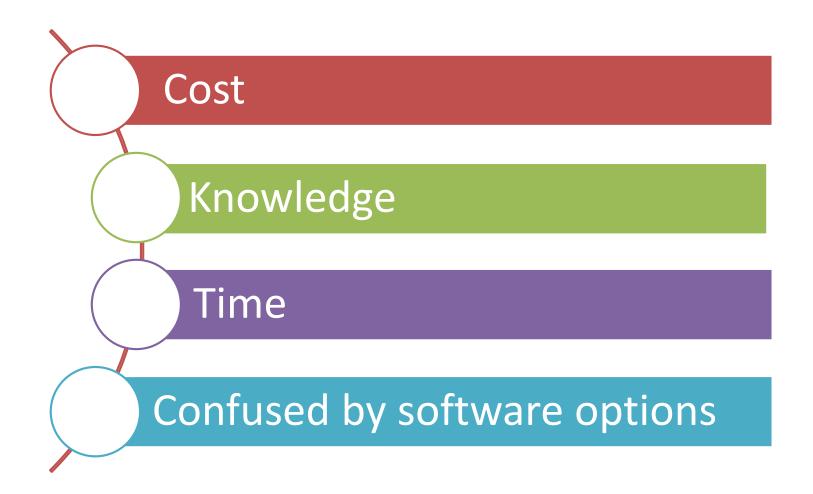


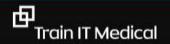
1. Investigate software options available











### Software options:

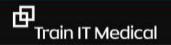
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Allied Health Software	Providers – Contact List
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Software	Company	Phone	Website	Contact	Email
	Name				
Bp Allied	Best Practice	1300 40 1111	www.bpsoftware.net	Glen	support@bpsoftware.net
	Software			Germaine	
Bp Premier	Best Practice Software	1300 40 1111	www.bpsoftware.net		support@bpsoftware.net
Clinic to Cloud	Clinic to Cloud	(02) 8750	www.clinictocloud.com.au	Rafic Habib	rhabib@clinictocloud.com
Clinic to Cloud	Clinic to Cloud	5808		Katic Habib	rnabib@clinictocloud.com
<u>Clinika</u>	<u>Slinika</u>	0488 551 122	www.cliniko.com	Joel	joel@cliniko.com
Coreplus.	Coreplus.	1300 668 988	www.coreplus.com.au	Diana <u>Younan</u>	dianay@coreplus.com.au
Cutting Edge	Cutting Edge	1300 237 638	www.cesoft.com.au	Cathy	support@cesoft.com.au
	Software			Macmarquis & Lee Shayler	
eClaims.	ACSS Health	02 9632 0026	www.au.acsshealth.com	Michelle	sales@acsshealth.com
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ePractice.	sPractice.	02 8005 7208	www.e-practice.com.au	Suparna Prakash	suparna@e-practice.com.au
Front Desk	SmartSoft	1800 18 18 20	www.smartsoft.com.au	Timothy	timothy@smartsoft.com.au
		ext. 924		Watson	· -
Gensolve	Gensolve	0421 468 046	www.gensolve.com	Rob Woodland	rob@gensolve.com
Healthkit	Healthkit	1800 984 334	www.healthkit.com	Lachlan Wheeler	lachlan@healthkit.com
Hippocamp	Hippocamp	0450 649 990	www.hippocamp.org	Nick Batchelor	nick@hippocamp.org
MedicalDirector	MedicalDirector	1300 788 802	www.medicaldirector.com		gpsales@medicaldirector.com
Medilink	Mediliak	0430 808811	www.medilink.com.au	Geoff Neill	gn@medilink.com.au
MediRecords	MediRecords	(02) 9906 3839	www.medirecords.com.au	Peter Birch	peter@medirecords.com
Medtech	Medtech	(03) 9690 8666	www.medtechglobal.com	Ben Le Gros	blegros@medtechglobal.com
Mmex	ISA Healthcare Solutions	(08) 6250 9129	www.isahealthcare.com	Jisun Lim	Jisun.Lim@isahealthcare.com
Optomate Touch (Optical)	Monkey Software	0418 313 012	www.monkeysoftware.com .au	Chris Monks	cmonks@monkeysoftware.com.au
OPIE (Orthotics & prosthetics)	OPIE Software		www.opiesoftware.com	Paul <u>Pcusakowski</u>	paulcpo@oandp.com
Power Diary	Power Diary	1300 755 184	www.powerdiary.com.au	Claire Spong	support@powerdiary.com
PPMP	PPMP	1300 784 908	www.ppmp.com.au	John <u>Msinerney.</u>	john@ppmp.com.au
Reception Star	Reception Star	0403 309 564	www.receptionstar.com	Tim Burgan	tim@recceptionstar.com
StatHealth	Stat Health	1300 00 STAT	www.stathealth.com.au	Carla Doolan	Carla.doolan@stathealth.com.au
Surix	Sunix Computer Consultants P/L	02 8719 8988	www.sunixvision.com	Florence Sun	florence.sun@sunixevue.com.au
Whiteboard	Whiteboard	0429 020 188	www.whiteboard.clinic	William Radford	william.radford@whiteboard.clinic
ZedMed.	ZedMed	1300 933 000	www.zedmed.com.au	Greg Brownbill	gregb@zedmed.com.au



### 2. Discuss benefits and features



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## Admin (Billing & Appointments)

- Appointments
  - group appointments
- Invoicing/Receipting
  - billing NDIS
- Banking
- Integration with Xero/MYOB
- Online appointments/SMS
- Patient portal/app
- Self check in option
- Contacts/Referrals
- etc

Self - Service Point
Welcome
Existing Patients please touch this
screen to check in
3
New Patients please go straight to
Reception
it's ancy
Touch the screen to startit's easy

### **Clinical /Medical Record**

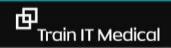
- Progress notes

   shortcuts/templates
- Letters
  - customise templates- voice to text
- Diagrams, photos
- Patient education
- Recalls, reminder
- Action lists
- etc



### Software options:

ALLIED HEALTH	SOFTW	ARE PRO	DUCTS			
PRODUCT FEATURES	Bp Allied	Bp Premier	Clinic to Cloud	Cliniko	Cutting Edge Software	COREPLU
General						
Profession Specific?						
Pricing - please describe how the pricing works	One off OR Subscription based*	Per user licensing	\$100 Ex GST / HCP	Monthly fee	Subscription	Monthly subscrip
Is a Free Trial available?	Yes	yes	Yes	Yes, 30 days	Yes	Yes
Is there a cost to transfer from another system?	Yes	yes	Yes	No	No	No
Do you offer free Initial Training?	Yes	yes	No	No, its not re	Yes	Yes
Do you offer 24/7 support? Technical	No	no	Soon	24/5 + some help on weekends	Yes	No
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Is the product Cloud Based?	Yes/No	no	Yes	Yes	Yes	Yes
Are Daily backups taken?	Yes	yes	Yes	Yes	Yes	Yes
Is data stored in Australia?	Yes	yes	Yes	Yes	Yes	Yes
Is an Offline Version available (if needed)?	Yes	yes	No	No	No	No
Is the software compatible with any device (Phone/tablet/PC)?	No	no	Yes	Yes	Yes	Yes
Does the software run on both Windows and Mac OS?	Yes*	no	Yes	Yes	Yes	Yes
ls a patient portal/app available?	No	yes - beta	Yes	No	No	Yes
Is the software customisable according to profession?	Yes	no	Yes	Flexible, not customisabl	Yes	Yes
Does it support multi site practices?	Yes	yes	Yes	Yes	Yes	Yes
Admin Features						
Does it support Group Appointments? (ie classes, group therapy etc)	No	no	Yes	Yes	No	Yes
Is Online Appointment Booking available?	No	yes	Yes	Yes	No	Yes
Does it integrate with MYOB Accounting?	Yes	no	No	No	No	Yes
Does it integrate with Xero Accounting?	No	no	Yes	Yes	Not currently	Yes
Does it work with Tyro Payment terminals?	Yes	yes	WIP	No	No	Yes
Does it work with Hicaps?	No	yes	NO	No	No	No
Does it integrate with Medicare?	Yes	yes	Yes	No	Yes	Yes
Does it integrate with NDIS?	No	no	NO	No	No	No
Does it allow direct Scanning & Importing of files into the patient record?	Yes	yes	Yes	Yes	No	Yes
	Voc	105	Yes	Recalls yes, reminder no.	No	Yes
Does it include a Recall and Reminder System?	Yes	yes			No	
Does it include SMS integration?	Yes No	yes no	Yes	Yes	No	Yes Yes



## Features & Benefits (and risks)

### Feature

Cloud Based System



### **Benefits**

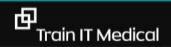
- Accessible from anywhere
- Automated backups
- No local hardware costs

### **Potential Downside**

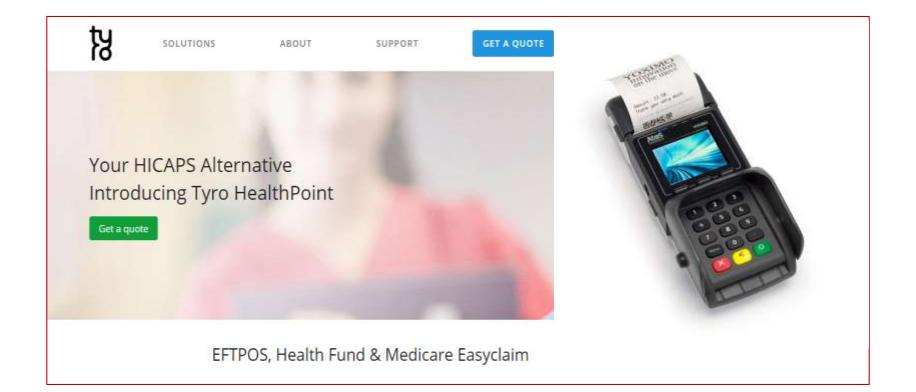
- Network Speed
- Reliance on internet connection

### How do you compare apples with apples?

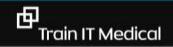




### **Feature Selection:**



Watch Tyro in action: <u>https://www.tyro.com/health/allied/</u> Learn what software products are integrated: <u>https://www.tyro.com/lp/eftpos-for-allied-health/</u>



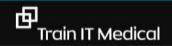
## Key features:

- Pricing
- Platform (Cloud or on-site)
- Support (cost & availability)
- Ease of use
- Secure Messaging (electronic communication with other providers)
- Online Appointments
- Medicare Online & Health Fund Integration
- Clinical note-taking, user-defined templates, voice to text technology
- Customisable modules (according to profession)
- Reports
- Tablet use
- Diagrams
- My Health Record integration



3. Design your system for prioritising individual practice needs and implementing changes

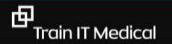




## **Identify and Prioritise Key Features**

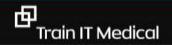
- 1. List the key features you require
- Categorise into 'Must Have' and 'Nice to Have' features
- 3. Prioritise the 'Must Have' features
- Assess the suitability of various software products





## Sample Requirements List

'MUST HAVE' Feature	Priority
Online Appointments	1
Voice to text Dictation	2
Able to be used on a smart phone	3
User friendly interface	4
Cloud based	5



## Sample Assessment Form

'MUST HAVE' Feature	Priority	Software Product A	Software Product B	Software Product C
Online Appointments	1	$\sim$	×	×
Voice to text Dictation	2	$\sim$	$\sim$	×
Able to be used on a smart phone	3	$\sim$	×	$\sim$
User friendly interface	4	$\sim$	$\sim$	$\sim$
Cloud based	5	×	~	×

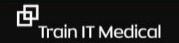
#### Allied Health Provider - Software Selection Assistance Tool

	Feature	Priority	Software A	Software B	Software C	Software D	Software E
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1. Identify the top 10 'must have' features you require from your software product and list them in the 'Feature' column.

- 2. Assign a priority to each of the 10 features in the 'Priority' column.
- 3. List 2-5 software products across the top of the page in the cells marked A, B, C, D, E.
- 4. Record a tick or cross for each feature/product combination to determine the availability or suitability of the feature for your practice.
- 5. Tally the list of ticks for each software product at the bottom of the page in the 'Total' row, resulting in a score for each product.

**Download selection tool** 



### Software options:

PRODUCT FEATURES	Bp Allied	Bp Premier	Clinic to Cloud			COREPL US	eCtains	E- PRACTIC E	FRONT	Gensolve	Healthkit	HIPPOC AMP	MeticalU irector Clinical	Medilink	Medireca rds	Mines	ОРТОМА ТЕ	OPIE	POVER DIARY	PPMP	Stat Health	SUNIX	VHITEBO ARD	ZedMed
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### Software Selection:

	Feature	Priority	Software Product	Software Product	
			А	В	С
1.	Cost				
2.	Communicating with other				
	providers				
	(Secure Messaging)				
3.	Claiming: Medicare				
	billing/HiCaps/NDIS				
4.	Portability (access from anywhere				
	and any device)				
5.	Customisable according to				
	profession				
6.	Contact and Referral Management				
7.					
8.					
9.					
10					
Total					

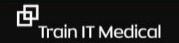
#### Allied Health Provider - Software Selection Assistance Tool

	Feature	Priority	Software A	Software B	Software C	Software D	Software E
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1. Identify the top 10 'must have' features you require from your software product and list them in the 'Feature' column.

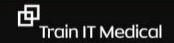
- 2. Assign a priority to each of the 10 features in the 'Priority' column.
- 3. List 2-5 software products across the top of the page in the cells marked A, B, C, D, E.
- 4. Record a tick or cross for each feature/product combination to determine the availability or suitability of the feature for your practice.
- 5. Tally the list of ticks for each software product at the bottom of the page in the 'Total' row, resulting in a score for each product.

**Download selection tool** 



### Example priority list:

- 1. Accessible while mobile
- 2. Book appointments, and have these display in a daily / weekly calendar preferably that links with iPhone
- 3. Record daily activities (phone calls, emails, meetings attended etc.) in individual client records (in 5/6 min blocks) eg single touch timer with ability to add notes later (needs to be editable).
- 4. Convert activities into billable hours
- 5. Record tasks that need to be completed
- 6. Record clinical notes in individual client records
- 7. Record referral source & other client details (client details to transfer between all applications)
- 8. Bill directly to the NDIS portal
- 9. Attach documents and emails, or email from within the system and have the system retain a copy of this email.
- 10. Document creation e.g. after creating a Service Agreement within the system you can view online or print; letter template/s, with ability to auto load client details to docs.
- 11. Record total package amount for each client, and track billing against this amount (see Available funds / funds used, at a glance)
- 12. Allow for block funded and individual funded clients
- 13. Interface with an accounting package



## Not perfect, but they're getting better

## Try before you buy

- Define your questions for the vendor
- Ask the vendor for reference sites (same profession)

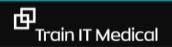


• Trial before you buy

### Learning Objective:

4. Develop a planned approach to increasing use of clinical and practice management software



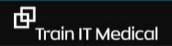


## Planned Approach to Increasing Use

- Plan the introduction of new functions that will bring benefit
- Monitor progress
- **Communicate** successes with your team!

## Take one step at a time!





## Katrina's last tips

- Talk to others in your profession who like technology
- Train all staff on software and new processes
- Identify 'Super Users' to assist other staff
- Include software training in staff induction
- Think of technology as an investment in your business, an an investment in yourself.

## Next Webinars:

Webinar 2: Contacts and Referrals – 19 June 2017 7.30pm EST

Webinar 3: Clinical note-taking – 25 July 2017 7.30pm EST

Webinar 4: Digital Health – 24 August 2017 7.30pm EST

#### For future Webinar info, registrations, recordings and free resources:

www.ahpa.com.au



www.trainitmedical.com.au



### **Resources:**

#### AHPA: www.ahpa.com.au

TRAIN IT MEDICAL (Katrina Otto): www.trainitmedical.com.au

Free resources for allied health: <u>http://trainitmedical.com.au/allied-health-providers-free-resources</u> Presentation from 2016 Allied Health Roundtable event: <u>http://trainitmedical.com.au/wp-</u> <u>content/uploads/2017/02/Train-IT-Medical-presentation-from-Allied-Health-round-table-7-December-2016-Katrina-Otto.pdf</u>

#### TYRO:

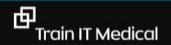
Watch Tyro in action: <u>https://www.tyro.com/health/allied/</u> Learn what software products are integrated: <u>https://www.tyro.com/lp/eftpos-for-allied-health/</u>

#### **DIGITAL HEALTH**:

Australian Digital Health Agency Allied Health Provider Digital Health Checklist: <u>http://trainitmedical.com.au/wp-content/uploads/2017/02/Allied-Health-Provider-Checklist-20161010.pdf</u> My Health Record free online training modules: <u>https://training.digitalhealth.gov.au/login/index.php</u>

#### **PRIMARY HEALTH NETWORKS:**

http://www.health.gov.au/internet/main/publishing.nsf/content/primary\_health\_networks



# See you soon! Katrina Otto

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